



## Donation of Publicly Traded Securities to SHARE Family and Community Services Society

Thank you for your interest in donating securities to SHARE Family and Community Services Society. To make a gift of publicly-traded securities, such as stocks, bonds or mutual funds, follow these simple instructions:

1. Complete the attached form or have your investment advisor complete it for you.
2. Fax the form and the securities to Tracy Price at RBC Dominion Securities Inc.

Contact: Tracy Price  
Phone: 604-257-7478  
Fax: 604-257-7444

It is SHARE's policy to sell securities when we receive them. We will issue an official receipt to you for the value we received from the sale of the securities.

If you wish to direct your donation to a specific purpose at SHARE, please call Sylvia Ceacero, Chief Executive Officer at 604-529-5126.

Thank you again for making a difference to individuals, families and communities of the Tri-Cities. If you have any questions or concerns, please call:

Claire MacLean, Chief Executive Officer  
604-529-5133; [claire.macleam@sharesociety.ca](mailto:claire.macleam@sharesociety.ca)

or

Valerie Hutton, Director of Fund Development  
604-529-5119; [valerie.hutton@sharesociety.ca](mailto:valerie.hutton@sharesociety.ca)

SHARE Family and Community Services Society  
#200 - 25 King Edward St.  
Coquitlam, BC V3K 4S8  
[www.sharesociety.ca](http://www.sharesociety.ca)



Donation of Publicly Traded Securities to  
SHARE Family and Community Services Society

I, \_\_\_\_\_ wish to donate securities in kind to SHARE Family and Community Services Society.

Name and address of my Investment Advisor: \_\_\_\_\_

\_\_\_\_\_

My account number there: \_\_\_\_\_

Date: \_\_\_\_\_

Please accept this letter as instruction and sufficient authorization to transfer, IN KIND, the following securities from the above-captioned account to the account of SHARE Family and Community Services Society at RBC Dominion Securities, #201-960 Quayside Drive, New Westminster, BC V3M 6G2 (604) 257-7400 DTC # 5002 - Account \$806-21666-1-9:

**Details of Securities Being Donated:**

# of units: \_\_\_\_\_ description of security: \_\_\_\_\_

# of units: \_\_\_\_\_ description of security: \_\_\_\_\_

# of units: \_\_\_\_\_ description of security: \_\_\_\_\_

Other: \_\_\_\_\_

Thank you,

\* \_\_\_\_\_ \*  
*Signature of person(s) in whose name (s) the account is registered*

\* \_\_\_\_\_ \*  
*Please print name of the donor(s)*

\_\_\_\_\_  
*Please print address of the donor(s)*

\_\_\_\_\_

Send or Give the Original Signed Copy to your Investment Advisor

Please also fax/mail a copy to SHARE Family and Community Services  
Attn: Sylvia Ceacero, Unit 200 - 25 King Edward St.  
Coquitlam, BC V3K 4S8  
Fax (604) 540-2290